AGI INFRA LTD.

(BUILDERS & DEVELOPERS)

CIN : L45200PB2005PLC028466

Jalandhar Heights, 66 Ft. Road, Near Urban Estate Phase-II, Jalandhar City (Punjab) INDIA
Phone : 0181-2681986 | Tel/Fax : 0181-2681886 | gi_builders@yahoo.co.in
info@agiinfra.com | www.agiinfra.com

Dated. 14.11.2016

To

Corporate Relations Department
Bombay Stock Exchange Limited
2nd Floor, P.J Towers
Dalal Street,
Mumbai-400001

Scrip Code: 539042

Sub: Standalone and Consolidated Un-audited Financial Results of the company and Limited Review Report for the half year ended 30th September 2016, as per Regulations 33 of the SEBI (Listing and Disclosure Requirements) Regulations, 2015.

Pursuant to Regulations 33(3)(a)of the SEBI(Listing Obligations and Disclosure Requirements) Regulations 2015, the Board of Directors of the company at its Meeting held today have taken on record , the enclosed Standalone and Consolidated Un-audited Financial Results of the Company for the half year ended 30th September,2016.

As required under Regulations 33(3)(c) (i) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 Limited Review Report for the half year ended 30th September,2016 is also enclosed herewith.

The meeting is commenced at 3.30 P.M and Concluded at 6.00 P.M

You are requested to take the same on record.

Thanking you

Yours Faithfully

For AGI Infra Limited

AGI INFRA LIMITED JALANDHAR

Aarti Mahajan

Aarti Mahajan
Company Secretary and Compliance Officer

R.S. Kalra & Associates
CHARTERED ACCOUNTANTS

CA Ravinder Singh Kalra
M.Com, LLB, F.C.A.
Office:
32-R, Model Town, Jalandhar T.: 461 3232, 463 3232
(M) : 98889 27000 (R) : 462 3232 E-mail: ca.rskalra@yahoo.com

INDEPENDENT AUDITOR'S REVIEW REPORT ON REVIEW OF INTERIM FINANCIAL RESULTS

We have review the accompanying Statement of Consolidated Unaudited Financial Results of M/s AGI INFRA LIMITED ("the Company) for the Half Year ended 30th September,2016 (" the Statement"). This Statement is the responsibility of the Company's Management and has been approved by the Board of Directors/ Committee of Board of Directors. Our responsibility is to issue financial statements based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, Review of Interim Financial Information performed by Independent Auditor of the entity issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the statement is free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provide less assurance than audit. We have not performed any audit and accordingly we do not express any audit opinion.

Based on our review conducted as above, nothing has come to our notice that causes us to believe that the accompanying statement of unaudited consolidated financial results prepared in accordance with the aforesaid Accounting Standards and other accounting principles generally accepted in India has not disclosed the information required to be disclosed in terms of Regulation 33 of SEBI (Listing and Disclosure Requirements) Regulations,2015 including the manner which is to be disclosed , or that contains any material misstatement.

Place: Jalandhar City
Dated- 14.11.2016

For R.S. Kalra & Associates,

Charterered Accountants

R.S. KALRA & ASSOCIATES Chartered Accountants M.No. 086488 Jalandhar City

Proprietor

(R.S. Kalra)

M.No. : 086488

FRN: 007744N

AGI INFRA LTD.

(BUILDERS & DEVELOPERS)

CIN : L45200PB2005PLC028466

Jalandhar Heights, 66 Ft. Road, Near Urban Estate Phase-II, Jalandhar City (Punjab) INDIA
Phone : 0181-2681986 | Tel/Fax : 0181-2681886 | gi_builders@yahoo.co.in
info@agiinfra.com | www.agiinfra.com

Notes:

1 Disclosure of assets & liabilities (Standalone & Consolidated) as per clause 43(I)(ei)of the listing agreement for the half year ended Sept. 30, 2016

UnAudited Financial Resulsts of AGI Infra Limited
STATEMENT OF ASSETS AND LIABILITIES

Particulars	Standalone	
	As at 30 Sept 2016	As at 31 March 2016
	Unaudited	Audited
EQUITY AND LIABILITIES		
Shareholders' Funds:		
(a) Share Capital	102,167,200.00	102,167,200.00
(b) Reserves and Surplus	241,654,875.87	220,283,587.47
Sub-Total - Shareholder's Funds	343,822,075.87	322,450,787.47
Share Application Money pending allotment		
Non Current Liabilities		
(a) Long -term borrowings	521,057,622.81	405,427,274.21
(b) Differred Tax Liability	(2,997,975.00)	(2,997,975.00)
(c) Long term provisions		
Sub-total- Non Current Liabilities	518,059,647.81	402,429,299.21
Current Liabilities		
(a) Short-term borrowings		
(b) Trade payables	72,088,770.77	82,934,950.97
(c) Other Current Liabilities	760,330,195.05	715,114,096.92
(d) Short term provisions	10,000,000.00	-
Sub-Total - Current Liabilities	842,418,965.82	798,049,047.89
TOTAL - EQUITY AND LIABILITIES	**1,704,300,689.50**	**1,522,929,134.57**
ASSETS		
Non - Current Assets		
(a) Fixed Assets	89,702,597.50	83,973,053.83
(b) Current Investments		
(c) Non Current Investments	50,932,663.00	17,270,673.00
(d) Long term Loans & Advances		
Sub-Total - Non Current Assets	140,635,260.50	101,243,726.83
Current Assets		
(a) Inventories	1,474,770,000.00	1,295,750,000.00
(b) Trade receivables	44,586,181.15	18,050,197.12
(c) Cash and Bank balances	15,671,685.12	34,237,039.26
(d) Short term Loans & Advances		31,453,200.00
(e) Other Non-Current Assets	28,637,562.73	42,194,971.36
(d) Other receivables		
Sub - Total - Current Assets	1,563,665,429.00	1,421,685,407.74
TOTAL ASSETS	**1,704,300,689.50**	**1,522,929,134.57**

2 The above results for the half year ended 30/09/2016 are in accordance with Clause 43 of the listing agreement have been reviewed by the audit committee & approved by the Board of Directors at their meeting held on 14th Nov, 2016.

3 The company has only one business segment in which it operates viz Real Estate Development including Construction.

4 Previous period's figures have been re-grouped / reclassified wherever necessary.

For AGI Infra Limited

AGI Infra Ltd.

Managing Director

Sukhdev Singh
Managing Director
Din No-01202727
Address: 1074, Urban Estate
Phase -I, Jalandhar

AGI INFRA LTD.

(BUILDERS & DEVELOPERS)

CIN : L45200PB2005PLC028466

Jalandhar Heights, 66 Ft. Road, Near Urban Estate Phase-II, Jalandhar City (Punjab) INDIA
Phone : 0181-2681986 | Tel/Fax : 0181-2681886 | gi_builders@yahoo.co.in
info@agiinfra.com | www.agiinfra.com

AGI INFRA LIMITED
Regd. Office :Jalandhar Heights,66 Ft.Road, Village Pholriwal, Near Urban Estate Phase-II,Jalandhar
Email: info@agiinfra.com,website:www.agiinfra.com,Phone No.-0181-2681986
CIN NO-U45200PB2005PLC028466

UnAudited Financial Results for the Half Year Ended Sept 30, 2016 — Rs. In Lacs

Sr. No.	Particulars	Half Year Ended	Half Year Ended	Year Ended	Audited
		Un-Audited	Unaudited	Audited	
		30.09.16	30.09.15	31.03.16	31.03.15
1	**Income from operations**				
a	Net Sales/Income from Operations	2,739.84	2,625.03	6,058.75	4,079.24
b	Other Operating Income	25.35			
	Total income from operations (Net)	2,765.19	2,625.03	6,058.75	4,079.24
2	**Expenses**				
a	Cost of Materials consumed	3110.33	2,226.43	5,263.83	3,369.81
b	Purchases of stock-in-trade				
c	Change in inventories of finished goods, work in progress & stock- in- trade	(1790.20)	(812.05)	(1,891.00)	(1,478.90)
d	Employee benefits expenses	404.24	385.23	776.26	782.42
e	Depreciation and amortisation expense	109.11	69.21	159.08	152.90
f	Other expenses	326.85	229.07	668.00	395.61
	Total expenses	2,160.33	2,097.89	4,976.17	3,221.84
3	**Profit from Operations before Other Income, finance costs and Exceptional Items (1-2)**	604.86	527.14	1,082.58	857.40
4	Other Income	22.89	18.38	38.41	19.70
5	Profit / (Loss) from ordinary activities before finance costs and exceptional Items (3+4)	627.75	545.52	1,121.00	877.10
6	Finance costs	314.04	262.01	539.63	458.74
7	**Profit /(Loss) from ordinary activities after finance costs but before Exceptional Items (5+6)**	313.71	283.51	581.37	418.36
8	Prior Period Adjustments		-	-	-
9	Exceptional items		-		
10	**Profit (+) / Loss (-) from Ordinary Activities before tax (7+8)**	313.71	283.51	581.37	418.36
11	Tax Expense	100.00	94.00	191.36	134.76
12	**Net Profit / (Loss) from Ordinary Activities after tax (9-10)**	**213.71**	**189.51**	**390.01**	**283.60**
13	Extraordinary Items				
14	**Net Profit /(Loss) for the period (11-12)**	**213.71**	**189.51**	**390.01**	**283.60**

AGI Infra Ltd.

Managing Director

AGI INFRA LTD.

(BUILDERS & DEVELOPERS)

CIN : L45200PB2005PLC028466

Jalandhar Heights, 66 Ft. Road, Near Urban Estate Phase-II, Jalandhar City (Punjab) INDIA
Phone : 0181-2681986 | Tel/Fax : 0181-2681886 | gi_builders@yahoo.co.in
info@agiinfra.com | www.agiinfra.com

15	Share of profit/(loss) of associates	-	-	-	-
16	Minotrity Interest	-	-	-	-
17	**Net Profit/Loss after taxes, minority interest and share of profit/(loss) of associates(13-14-15)**	**213.71**	**189.51**	**390.01**	**283.60**
18	Paid-up equity share capital (Face Value of Rs. 10/- each)	**1,021.67**	**1,021.67**	**1,021.67**	**1,021.67**
19	Reserve excluding Revaluation Reserve	2,415.36	2,008.88	2,202.83	1,825.42
19.i	**Earning Per Share (before extraordinary items)**				
	Basic & Diluted (not annualised)	4.18	3.71	3.82	3.78
19.ii	**Earning Per Share (after extraordinary items)**				
	Basic & Diluted (not annualised)	4.18	3.71	3.82	3.78
A	**PARTICULARS OF SHAREHOLDING**				
20	**Public Shareholding**				
	No. of shares	2805400	2805400	2805400	2805400
	Percentage of shareholding	27.46%	27.46%	27.46%	27.46%
21	**Promoters & Promoter Group Shareholding**				
	a Pledged / Encumbered				
	Number of Shares	NIL	NIL	NIL	NIL
	Percentage of shares (as a % of the total shareholding of promoter & promoter group)	-	-	-	-
	Percentage of shares (as a % of the total share Capital of the company)	-	-	-	-
	b Non- encumbered				
	Number of Shares	7,411,320.00	7,411,320.00	7,411,320.00	7,411,320.00
	Percentage of shares (as a % of the total shareholding of promoter & promoter group)	100.00	100.00	100.00	100.00
	Percentage of shares as a % of the total share Capital of the company)	72.54%	72.54%	72.54%	72.54%

	Particulars		6 months ended on 30/09/2016
B	**INVESTOR COMPLAINTS**		
	Pending at the beginning of the quarter		NIL
	Received during the quarter		NIL
	Disposed of during the quarter		NIL
	Remaining unsolved at the end of quarter		NIL

AGI Infra Ltd.

R.S. Kalra & Associates
CHARTERED ACCOUNTANTS

CA Ravinder Singh Kalra
M.Com, LLB, F.C.A.

Office:
32-R, Model Town, Jalandhar T.: 461 3232, 463 3232
(M) : 98889 27000 (R) : 462 3232 E-mail: ca.rskalra@yahoo.com

INDEPENDENT AUDITOR'S REVIEW REPORT ON REVIEW OF INTERIM FINANCIAL RESULTS

We have review the accompanying Statement of Consolidated Unaudited Financial Results of M/s AGI INFRA LIMITED ("the Company) for the Half Year ended 30th September,2016 (" the Statement"). This Statement is the responsibility of the Company's Management and has been approved by the Board of Directors/ Committee of Board of Directors. Our responsibility is to issue financial statements based on our review.

We conducted our review of the Statement in accordance with the Standard on Review Engagement (SRE) 2410, Review of Interim Financial Information performed by Independent Auditor of the entity issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the statement is free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provide less assurance than audit. We have not performed any audit and accordingly we do not express any audit opinion.

We did not review the financial results of one wholly subsidiary which reflect total assets of Rs.7191400 as at 30th September, 2016 and the total revenues of Rs. Nil for the six month the ended, the company's share of such assets and revenues being Rs. 7191400 and Rs. Nil respectively. The results of this subsidiary are based on the financial results of this entity as certified by the management which are neither audited nor have been subjected to a Limited Review.

Based on our review conducted as above, nothing has come to our notice that causes us to believe that the accompanying statement of unaudited consolidated financial results prepared in accordance with the aforesaid Accounting Standards and other accounting principles generally accepted in India has not disclosed the information required to be disclosed in terms of Regulation 33 of SEBI (Listing and Disclosure Requirements) Regulations,2015 including the manner which is to be disclosed , or that contains any material misstatement.

Place: Jalandhar City
Dated- 14.11.2016

For R.S. Kalra & Associates,

Charterered Accountants

R.S. KALRA & ASSOCIATES Chartered Accountants M.No. 086488 Jalandhar City

Proprietor

(R.S. Kalra)

M.No. : 086488

FRN: 007744N

AGI INFRA LTD.

(BUILDERS & DEVELOPERS)

CIN : L45200PB2005PLC028466

Jalandhar Heights, 66 Ft. Road, Near Urban Estate Phase-II, Jalandhar City (Punjab) INDIA
Phone : 0181-2681986 | Tel/Fax : 0181-2681886 | gi_builders@yahoo.co.in
info@agiinfra.com | www.agiinfra.com

Notes:

1 Disclosure of assets & liabilities (Standalone & Consolidated) as per clause 43(I)(ei)of the listing agreement for the half year ended Sept. 30, 2016

UnAudited Consolidated Financial Resulsts of AGI Infra Limited

STATEMENT OF ASSETS AND LIABILITIES

Particulars	Standalone	
	As at 30 Sept 2016	As at 31 March 2016
	Unaudited	Audited
EQUITY AND LIABILITIES		
Shareholders' Funds:		
(a) Share Capital	102,167,200.00	102,167,200.00
(b) Reserves and Surplus	241,654,875.87	220,283,587.47
Sub-Total - Shareholder's Funds	343,822,075.87	322,450,787.47
Share Application Money pending allotment		
Non Current Liabilities		
(a) Long -term borrowings	521,057,622.81	405,427,274.21
(b) Differred Tax Liability	(2,997,975.00)	(2,997,975.00)
(c) Long term provisions		
Sub-total- Non Current Liabilities	518,059,647.81	402,429,299.21
Current Liabilities		
(a) Short-term borrowings		
(b) Trade payables	72,088,770.77	82,934,950.97
(c) Other Current Liabilities	760,330,195.05	715,114,096.92
(d) Short term provisions	10,000,000.00	-
Sub-Total - Current Liabilities	842,418,965.82	798,049,047.89
TOTAL - EQUITY AND LIABILITIES	**1,704,300,689.50**	**1,522,929,134.57**
ASSETS		
Non - Current Assets		
(a) Fixed Assets	96,893,997.50	83,973,053.83
(b) Current Investments		
(c) Non Current Investments	35,932,673.00	17,270,673.00
(d) Long term Loans & Advances		
Sub-Total - Non Current Assets	132,826,670.50	101,243,726.83
Current Assets		
(a) Inventories	1,474,770,000.00	1,295,750,000.00
(b) Trade receivables	52,320,067.15	18,050,197.12
(c) Cash and Bank balances	15,746,389.12	34,237,039.26
(d) Short term Loans & Advances		31,453,200.00
(e) Other Non-Current Assets	28,637,562.73	42,194,971.36
(d) Other receivables		
Sub - Total - Current Assets	1,571,474,019.00	1,421,685,407.74
TOTAL ASSETS	**1,704,300,689.50**	**1,522,929,134.57**

2 The above results for the half year ended 30/09/2016 are in accordance with Clause 43 of the listing agreement have been reviewed by the audit committee & approved by the Board of Directors at their meeting held on 14th Nov, 2016.

3 The company has only one business segment in which it operates viz Real Estate Development including Construction.

4 Previous period's figures have been re-grouped / reclassified wherever necessary.

For AGI Infra Limited

Sukhdev Singh
Managing Director
Din No-01202727
Address: 1074, Urban Estate
Phase -I, Jalandhar

AGI Infra Ltd.
Managing Director

Place:- Jalandhar
Dated:- 14.11.2016

AGI INFRA LTD.

(B U I L D E R S & D E V E L O P E R S)

CIN : L45200PB2005PLC028466

Jalandhar Heights, 66 Ft. Road, Near Urban Estate Phase-II, Jalandhar City (Punjab) INDIA
Phone : 0181-2681986 | Tel/Fax : 0181-2681886 | gi_builders@yahoo.co.in
info@agiinfra.com | www.agiinfra.com

AGI INFRA LIMITED
Regd. Office :Jalandhar Heights,66 Ft.Road, Village Pholriwal, Near Urban Estate Phase-II,Jalandhar
Email: info@agiinfra.com,website:www.agiinfra.com,Phone No.-0181-2681986
CIN NO-U45200PB2005PLC028466

UnAudited Consolidated Financial Results for the Half Year Ended Sept 30, 2016 — Rs. In Lacs

Sr. No.	Particulars	Half Year Ended	Half Year Ended	Year Ended	Audited
		Un-Audited	Unaudited	Audited	
		30.09.16	30.09.15	31.03.16	31.03.15
1	**Income from operations**				
a	Net Sales/Income from Operations	2,739.84	2,625.03	6,058.75	4,079.24
b	Other Operating Income	25.35			
	Total income from operations (Net)	2,765.19	2,625.03	6,058.75	4,079.24
2	**Expenses**				
a	Cost of Materials consumed	3110.33	2,226.43	5,263.83	3,369.81
b	Purchases of stock-in-trade				
c	Change in inventories of finished goods, work in progress & stock- in- trade	(1790.20)	(812.05)	(1,891.00)	(1,478.90)
d	Employee benefits expenses	404.24	385.23	776.26	782.42
e	Depreciation and amortisation expense	109.11	69.21	159.08	152.90
f	Other expenses	326.85	229.07	668.00	395.61
	Total expenses	2,160.33	2,097.89	4,976.17	3,221.84
3	**Profit from Operations before Other Income, finance costs and Exceptional Items (1-2)**	604.86	527.14	1,082.58	857.40
4	Other Income	22.89	18.38	38.41	19.70
5	Profit / (Loss) from ordinary activities before finance costs and exceptional Items (3+4)	627.75	545.52	1,121.00	877.10
6	Finance costs	314.04	262.01	539.63	458.74
7	**Profit /(Loss) from ordinary activities after finance costs but before Exceptional Items (5+6)**	313.71	283.51	581.37	418.36
8	Prior Period Adjustments		-	-	-
9	Exceptional items		-		
10	**Profit (+) / Loss (-) from Ordinary Activities before tax (7+8)**	313.71	283.51	581.37	418.36
11	Tax Expense	100.00	94.00	191.36	134.76
12	**Net Profit / (Loss) from Ordinary Activities after tax (9-10)**	**213.71**	**189.51**	**390.01**	**283.60**
13	Extraordinary Items				
14	**Net Profit /(Loss) for the period (11-12)**	**213.71**	**189.51**	**390.01**	**283.60**

AGI Infra Ltd.

Managing Director

AGI INFRA LTD.

(BUILDERS & DEVELOPERS)

CIN : L45200PB2005PLC028466

Jalandhar Heights, 66 Ft. Road, Near Urban Estate Phase-II, Jalandhar City (Punjab) INDIA
Phone : 0181-2681986 | Tel/Fax : 0181-2681886 | gi_builders@yahoo.co.in
info@agiinfra.com | www.agiinfra.com

15	Share of profit/(loss) of associates	-	-	-	-
16	Minotrity interest	-	-	-	-
17	**Net Profit/Loss after taxes, minority interest and share of profit/(loss) of associates(13-14-15)**	213.71	189.51	390.01	283.60
18	Paid-up equity share capital (Face Value of Rs. 10/- each)	1,021.67	1,021.67	1,021.67	1,021.67
19	Reserve excluding Revaluation Reserve	2,415.36	2,008.88	2,202.83	1,825.42
19.i	**Earning Per Share (before extraordinary items)**				
	Basic & Diluted (not annualised)	4.18	3.71	3.82	3.78
19.ii	**Earning Per Share (after extraordinary items)**				
	Basic & Diluted (not annualised)	4.18	3.71	3.82	3.78
A	**PARTICULARS OF SHAREHOLDING**				
20	**Public Shareholding**				
	No. of shares	2805400	2805400	2805400	2805400
	Percentage of shareholding	27.46%	27.46%	27.46%	27.46%
21	**Promoters & Promoter Group Shareholding**				
	a Pledged / Encumbered				
	Number of Shares	NIL	NIL	NIL	NIL
	Percentage of shares (as a % of the total shareholding of promoter & promoter group)	-	-	-	-
	Percentage of shares (as a % of the total share Capital of the company)	-	-	-	-
	b Non- encumbered				
	Number of Shares	7,411,320.00	7,411,320.00	7,411,320.00	7,411,320.00
	Percentage of shares (as a % of the total shareholding of promoter & promoter group)	100.00	100.00	100.00	100.00
	Percentage of shares as a % of the total share Capital of the company)	72.54%	72.54%	72.54%	72.54%

	Particulars		6 months ended on 30/09/2016
B	**INVESTOR COMPLAINTS**		
	Pending at the beginning of the quarter		NIL
	Received during the quarter		NIL
	Disposed of during the quarter		NIL
	Remaining unsolved at the end of quarter		NIL

AGI Infra Ltd.

Managing Director