AGI INFRA LTD.
(BUILDERS & DEVELOPERS)
CIN-U45200PB2005PLC028466
Jalandhar Heights, 66 Ft. Road, Near Urban Estate Phase-II, Jalandhar City (Punjab) INDIA
Phone : 0181-2681986 | Tel/Fax : 0181-2681886 | gi_builders@yahoo.co.in | www.agiinfra.com

May 11,2015

To
Department of Corporate Services
Bombay Stock Exchange Limited
P.J. Towers, Dalal Street,
Fort, Mumbai 400 001

Sub: Shareholding Pattern as per Clause 37 of SME Listing Agreement

Dear Sir,

With reference to the above-mentioned subject, please find enclosed herewith the rectified Shareholding Pattern under Clause 37 of the SME Listing Agreement for the half yearly ended March 31, 2015.

Kindly acknowledge the receipt.

Yours faithfully

For **AGI INFRA LIMITED**

AGI INFRA LIMITED JALANDHAR

Neelu Kapoor

Neelu Kapoor
(Company Secretary & Compliance Officer)

Encl: Shareholding Pattern

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Introductory Sub-Table (I)(a)

NAME OF THE COMPANY	AGI INFRA LIMITED
SCRIP CODE, NAME OF THE SCRIP, CLASS OF SECURITY	539942,AGI INFRA LIMITED,EQUITY
HALF YEAR ENDED	March 31, 2015

Partly Paid-up Shares	No. of Partly Paid-up Shares	As a %. of Total No. of Partly Paid-up Shares	As a % of Total No. of Shares of the Company
Held by Promoter / Promoter Group	Nil	Nil	Nil
Held by Public	Nil	Nil	Nil
Total - D	Nil	Nil	Nil

Outstanding Convertible Securities	No. of Outstanding Securities	As a % of Total No.of Outstanding Convertible Securities	As a % of Total No. of Shares of the Company, Assuming Full Conversion of the Convertible Securities
Held by Promoter / Promoter Group	Nil	Nil	Nil
Held by Public	Nil	Nil	Nil
Total - E	Nil	Nil	Nil

Warrants	No. of Warrants	As a %. of Total No. of Warrants	As a %. of Total No. of Shares of the Company, Assuming Full Conversion of Warrants
Held by Promoter / Promoter Group	Nil	Nil	Nil
Held by Public	Nil	Nil	Nil
Total - F	Nil	Nil	Nil
Total Paid-up Capital of the Company, Assuming Full Conversion of Warrants and Convertible Securities (Grand Total (A+B+C)+(D+E+F))	10,216,720		100.00

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Statement Showing Shareholding Pattern

Table (I)(a)

Category code	Category of Shareholder	Number of Shareholders	Total Number of Shares	Number of Shares Held in Dematerialized Form	Total Shareholding as a Percentage of Total Number of Shares		Shares Pledged or Otherwise Encumbered	
					As a Percentage of (A+B)	As a Percentage of (A+B+C)	Number of Shares	As a Percentage
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)= (VIII)/(IV)*100
(A)	Shareholding of Promoter and Promoter Group							
1	Indian							
(a)	Individuals / Hindu Undivided Family	2	5,255,320	5,255,320	51.4384	51.4384	0	0.00
(b)	Central Government/ State Government(s)	0	0	0	0.0000	0.0000	0	0.00
(c)	Bodies Corporate	0	0	0	0	0	0	0
(d)	Financial Institutions / Banks	0	0	0	0.0000	0.0000	0	0.00
(e)	Any Others (Specify)							
(e-i)	Directors	0	0	0	0.0000	0.0000	0	0.00
(e-ii)	Group Companies	0	0	0	0.0000	0.0000	0	0.00
(e-iii)	Trusts	0	0	0	0.0000	0.0000	0	0.00
	Sub Total(A)(1)	2	5,255,320	5,255,320	51.4384	51.4384	0	0
2	Foreign							
(a)	Individuals (Non-Residents Individuals/ Foreign Individuals)	2	2156000	343000	21.1027	21.1027	0	0.000286551
(b)	Bodies Corporate	0	0	0	0.0000	0.0000	0	0.00
(c)	Institutions	0	0	0	0.0000	0.0000	0	0.00
(d)	Qualified Foreign Investor	0	0	0	0.0000	0.0000	0	0.00
(e)	Any Others (Specify)	0	0	0	0.0000	0.0000	0	0.00
	Sub Total(A)(2)	2	2,156,000	343,000	21.1027	21.1027	0	0
	Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)	4	7,411,320	5,598,320	72.5411	72.5411	0	0

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(D)	Public shareholding													
1	Institutions													
(a)	Mutual Funds / UTI	0			0		0	0.0000	0.0000		0		0.00	
(b)	Financial Institutions / Banks	0			0		0	0.0000	0.0000		0		0.00	
(c)	Central Government / State Government(s)	0			0		0	0.0000	0.0000		0		0.00	
(d)	Venture Capital Funds	0			0		0	0.0000	0.0000		0		0.00	
(e)	Insurance Companies	0			0		0	0.0000	0.0000		0		0.00	
(f)	Foreign Institutional Investors	0			0		0	0.0000	0.0000		0		0.00	
(g)	Foreign Venture Capital Investors	0			0		0	0.0000	0.0000		0		0.00	
(h)	Qualified Foreign Investor	0			0		0	0.0000	0.0000		0		0.00	
(i)	Market Makers	1			326,000		326,000	3.1908	3.1908		0		0.00	
	Sub-Total (D)(1)	1			326,000		326,000	3.1908	3.1908		0		0	
2	Non-Institutions													
(a)	Bodies Corporate	6			668,000		668,000	6.5383	6.5383		0		0.00	
(b)	Individuals													
I	Individual shareholders holding nominal share capital up to Rs 1 lakh	179			405,600		405,600	3.9700	3.9700		0		-	
II	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	25			1,405,800		1,405,800	13.7598	13.7598		0		0.0000	
(c)	Qualified Foreign Investor	0			0		0	0	0		0		0	
(d)	Any Other (specify)	0			0		0	0	0		0		0	
(d-i)	Clearing member	0			0		0	0	0		0		0	
(d-ii)	NRIs	0			0		0	0	0		0		0	
	Sub-Total (D)(2)	210			2,479,400		2,479,400	24.2681	24.2681		0		0.0000	
	Total Public Shareholding (B)= (B)(1)+(B)(2)	211			2,805,400		2,805,400	27.4589	27.4589		0		0.0000	
	TOTAL (A)+(B)	215			10,216,720		8,403,720	100.00	100.00		0		0.0000	

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(C)	Shares held by Custodians and Against Which Depository Receipts Have Been Issued										
1	Promoter and Promoter Group	0	0	0	0	0	0	0	0	0	0
2	Public	0	0	0	0	0	0	0	0	0	0
	Sub-Total (C)	0	0	0	0	0	0	0	0	0	0
	GRAND TOTAL (A)+(B)+(C)	215	10,216,720	8,403,720	100,100	100,100	0	0	0	0	0

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Notes

1 NAME,NUMBER OF SHRES HELD & PERCETAGE OF ENTITIES/PERSONS HOLDING MORE THAN 1% OF THE TOTAL SHARES OF THE COMPANY IS AS PER ANNEXURE

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(I)(b) **Statement showing holding of Securities (including Shares, Warrants, Convertible Securities) of persons belonging to the category "Promoter and Promoter Group"**

Sr. No.	Name of the Share-holder	Details of Shares held		Encumbered Shares (*)			Details of Warrants		Details of Convertible Securities		Total Shares (including underlying shares assuming full conversion of Warrants and Convertible Securities) as a % of Diluted Share Capital
		Number of Shares	As a % of Grand Total (A)+(B)+(C)	Number	As a %	As a % of Grand Total (A)+(B)+(C) of Sub-clause (I)(a)	Number of Warrant held	As a % total number of Warrants of the same class	Number of Convertible Securities held	As a % total number of Convertible Securities of the same class	
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)	(VIII)	(IX)	(X)	(XI)	(XII)
1	SUKHDEV SINGH	4,030,320	39.4483	0	0	0	0	0	0	0	0
2	MR. RANJIT SINGH	1,813,000	17.7454	0	0	0	0	0	0	0	0
3	SALWINDERJIT KAUR	1,225,000	11.9901	0	0	0	0	0	0	0	0
4	BIKRAMJIT SINGH	343,000	3.3572	0	0	0	0	0	0	0	0
	Total	**7,411,320**	**72.5411**	**0**	**0**	**0**	**0**	**0**	**0**	**0**	**0**

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

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(I)(c)(i) Statement showing holding of Securities (including Shares, Warrants, Convertible Securities) of persons belonging to the category "Public" and holding more than 1% of the total number of Shares of the Company

Sr. No.	Name of the Shareholder	Details of Shares held		Details of Warrants		Details of Convertible Securities		Total Shares (including underlying shares assuming full conversion of Warrants and Convertible Securities) as a % of Diluted Share Capital
		Number of Shares	Shares as a % of total number of Shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Number of Warrant held	As a % total number of Warrants of the same class	Number of Convertible Securities held	As a % total number of Convertible Securities of the same class	
1	MEYAMAN CAPITAL MARKET LIMITED	326,000	3.1908	0	0	0	0	0
2	AVENDUS ADVISORS LIMITED	270,000	2.6427	0	0	0	0	0
3	RAVINDERGUPTA HUF	184,000	1.8010	0	0	0	0	0
4	GURDEEP SINGH	170,000	1.6639	0	0	0	0	0
5	ASHA SHOPPERS PRIVATE LIMITED	152,000	1.4878	0	0	0	0	0
6	OVERSEAS MULTI ASSETS MANAGEMENT PR	138,000	1.3507	0	0	0	0	0
7	SHALU CHOPRA	134,000	1.3116	0	0	0	0	0
8	GURPREET SINGH	122,000	1.1941	0	0	0	0	0
	Total	1,496,000	14.6427	0	0	0	0	0

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(I)(c)(ii) Statement showing holding of Securities (including Shares, Warrants, Convertible Securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of Shares of the Company

Sr No.	Name(s) of the Shareholder(s) and the Persons Acting in Concert (PAC) with them	Details of Shares held		Details of Warrants			Details of Convertible Securities			Total Shares (including underlying shares assuming full conversion of Warrants and Convertible Securities) as a % of Diluted Share Capital
		Number of Shares	Shares as a % of total number of Shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Number of Warrant held	As a % total number of Warrants of the same class	Number of Convertible Securities held	As a % total number of Convertible Securities of the same class			
1		-	-	-	-	-	-			-
Total		-	-	-	-	-	-			-

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(I)(d) Statement Showing Details of Locked-in Shares

Sr. No.	Name of the Shareholder	Number of Locked-in Shares	Locked-in Shares as a Percentage of Total Number of Shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}	Public / Promoter Group
1	RANJIT SINGH	1813000	17.75	Promoter/PromoterGroup
2	MR. JAGMOHAN KUMAR	9800	0.10	Public
3	SMT. SHIVANI BANSAL	9800	0.10	Public
4	MR. ANUJ RAI BANSAL	9800	0.10	Public
5	BIKRAMJIT SINGH	343000	3.36	Promoter/PromoterGroup
6	SALWINDERJIT KAUR	1225000	11.99	Promoter/PromoterGroup
7	SUKHDEV SINGH	4030320	39.45	Promoter/PromoterGroup
	Total	**7,440,720**	**72.8289**	

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(II)(a) Statement Showing Details of Depository Receipts (DRs)

Sr. No.	Type of Outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of Outstanding DRs	Number of Shares Underlying Outstanding DRs	Shares Underlying Outstanding DRs as a Percentage of Total Number of Shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1		-	-	-
Total		-	-	-

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(I)(b) Statement showing holding of Depository Receipts (DRs), where underlying Shares held by "Promoter / Promoter Group" are in Excess of 1% of the Total Number of Shares

Sr. No.	Name of the DR Holder	Type of Outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of Shares Underlying Outstanding DRs	Shares Underlying Outstanding DRs as a Percentage of Total Number of Shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1		-	-	-
Total		-	-	-

(II)(a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer. - NA

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